



## Legacy Society

If you have included Mackinac Associates in your will or estate plans, please let us know so that we can properly thank you and ensure you receive the benefits associated with the Legacy Society. Thank you for including Mackinac Associates in your estate plans. To help us acknowledge your gift properly, please provide the following information.

Name (s) \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone (Home) \_\_\_\_\_ Phone (Cell) \_\_\_\_\_

Email \_\_\_\_\_

I/We have made arrangements for a gift to Mackinac Associates through:

- Bequest in a will
- Trust  Revocable  Irrevocable
- Gift annuity
- Life insurance policy
- Retirement plan assets
- Other: \_\_\_\_\_

Please specify how you would like your name to appear in Legacy Society listings:

Mackinac Associates may list my/our name(s) as follows: \_\_\_\_\_

I/we prefer to remain anonymous. Please do not list my/our name.

Deferred giving is a very personal and private decision. We realize that family situations may change and affect fulfillment of philanthropic intentions. We respect your right to change your mind about your philanthropy.

Return this form to:

Mackinac Associates  
PO Box 567  
Mackinaw City, MI 49701

Email: [walkm1@michigan.gov](mailto:walkm1@michigan.gov)